

### Missouri Travel Barometer: Tourism-Related Sales Revenue

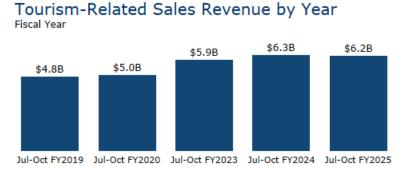


### Calendar Year-to-Date

# Tourism-Related Sales Revenue by Year Calendar Year \$14.0B \$15.2B \$15.3B \$15.3B Jan-Oct 2019 Jan-Oct 2022 Jan-Oct 2023 Jan-Oct 2024

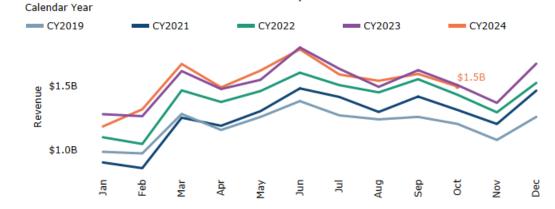


### Fiscal Year-to-Date

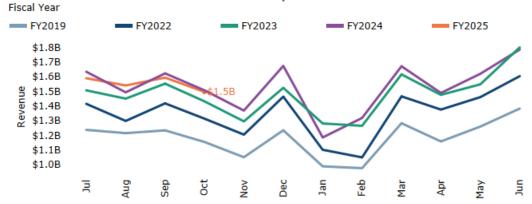




### Tourism-Related Sales Revenue by Month



### Tourism-Related Sales Revenue by Month

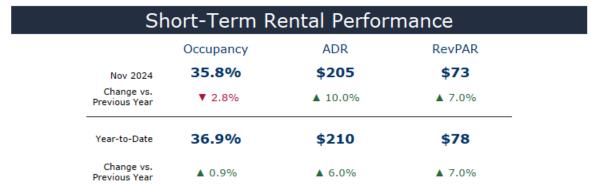


Note: NAICS codes fluctuate by month and by season even in a normal year STLY = Same Time Last Year

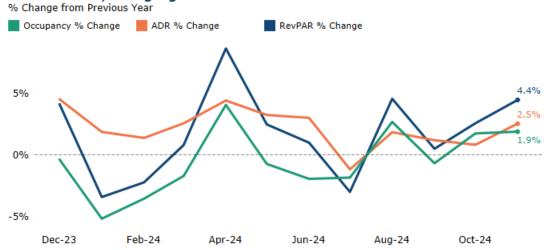
### Missouri Travel Barometer: Lodging



Hotel Performance							
	Occupancy	ADR	RevPAR	Supply	Demand	Revenue	
Nov 2024	53.4%	\$119	\$64	3.3M	1.7M	\$206.8M	
Change vs. Previous Year	▲ 1.9%	▲ 2.5%	▲ 4.4%	▼ 0.3%	▲ 1.6%	<b>▲</b> 4.1%	
Year-to-Date	57.2%	\$122	<b>\$70</b>	36.1M	20.6M	\$2.5B	
Change vs. Previous Year	▼ 0.4%	▲ 2.0%	▲ 1.6%	▼ 0.4%	▼ 0.8%	▲ 1.2%	



### STR Monthly Lodging Trends



### KeyData Short-Term Rental Monthly Lodging Trends



Source: STR Republication or other re-use of this data without express written permission of STR is strictly prohibited. Source: KeyData

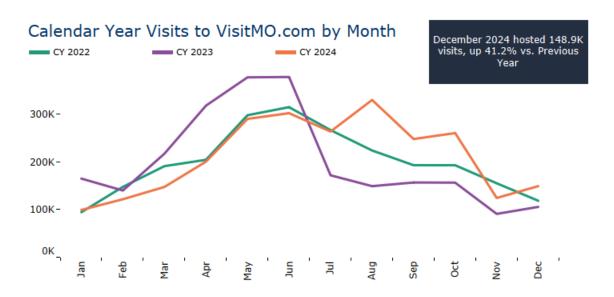
KeyData listings include short-term rental properties listed by websites like Airbnb and HomeAway. Data from KeyData starts in September 2021

### Missouri Travel Barometer: VisitMO.com Traffic











### Missouri Travel Barometer: Travel Guides & Welcome Center



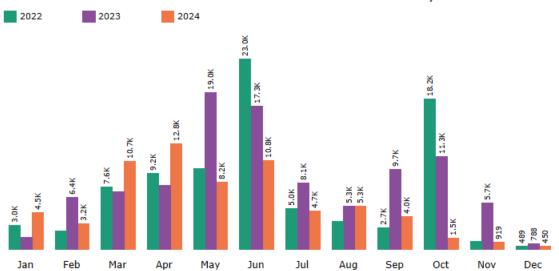
## Travel Guide Fulfillment

Dec 2024 **450** ▼ -42.9% vs. STLY Jan-Dec 2024 67.0K ▼ -33.1% vs. STLY

### Welcome Center Visits

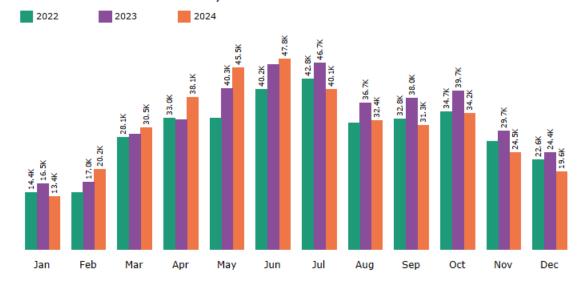
Dec 2024 19.6K ▼ -19.5% vs. STLY Jan-Dec 2024 377.5K ▼ -4.9% vs. STLY

### Fulfillment of Travel Guide Orders from All Sources by Month



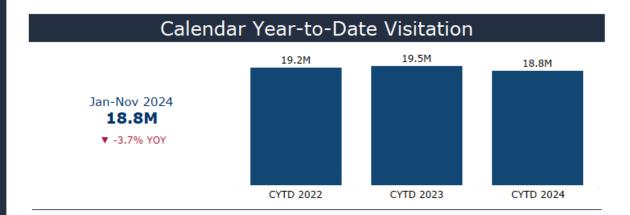
Note: Visits to the MDT website and marketing responses will always fluctuate due to seasonal travel patterns. Travel guide orders come through website orders. RSL leads and telephone calls.

### Welcome Center Visits by Month



### Missouri Travel Barometer: State Parks





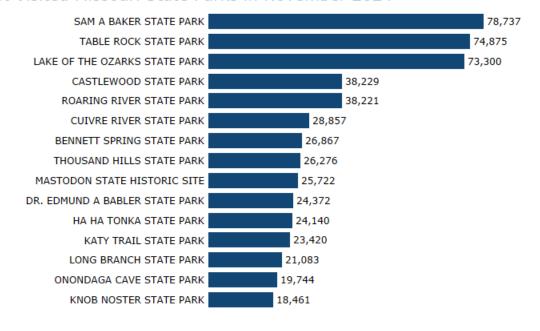


### State Parks Visitors by Month



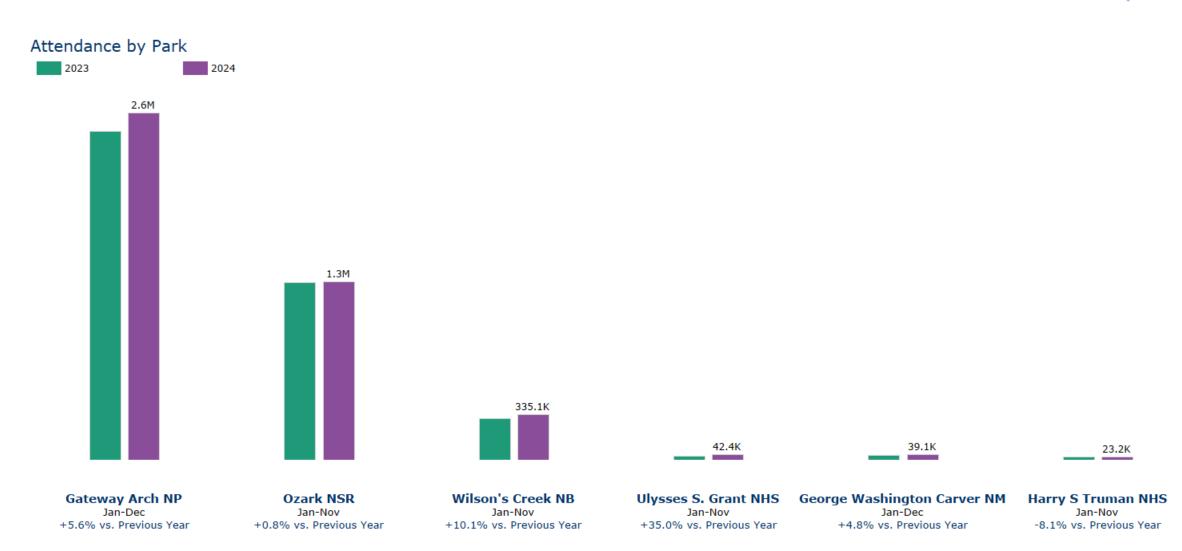
Note: Monthly state park data collection started in September 2019

### Most Visited Missouri State Parks in November 2024



### Missouri Travel Barometer: National Parks





# Missouri Throughput by Airport November 2024

Month November 2024 State Missouri Compare to Previous Year Report Type Month

### Throughput by Week

State: Missouri; Airport: All



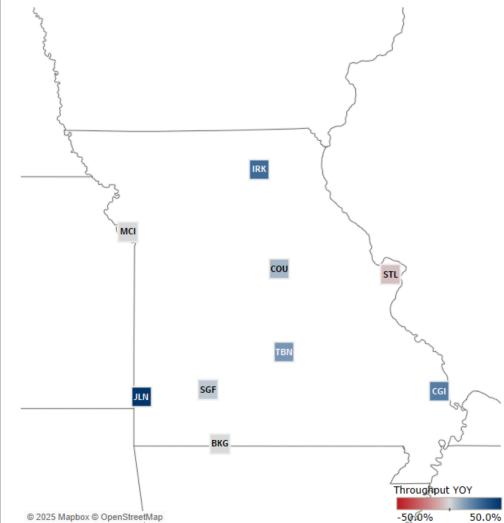
### Missouri Airports

Throughput for the last 6 months, % change compared to 2023

	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24
All Airports	6%	4%	5%	1%	-1%	-2%
St. Louis Lambert International	6%	4%	6%	2%	-1%	-6%
Kansas City International	4%	3%	3%	-1%	-1%	0%
Springfield-Branson National	15%	11%	13%	9%	4%	4%
Columbia Regional	9%	3%	6%	15%	11%	8%
Joplin Regional	31%	51%	56%	59%	52%	49%
Cape Girardeau Regional	22%	11%	24%	1%	36%	24%
Waynesville-St Robert Regional Forney Field	14%	25%	13%	1%	9%	17%
Kirksville Regional	68%	100%	54%	48%	23%	29%
Branson Airport			-100%	-100%	-100%	-100%

### Map View of Airports

November 2024 Month, % change relative to 2023 Click on airports to sort Throughput by Week chart



# Airport Throughput by State November 2024

Month November 2024

MOM

▼-6.9%

Primary State Missouri

▼ -2.4%

Comparison State 1 Missouri Comparison State 2 Missouri Compare to Previous Year Report Type Year-to-Date



November 2024 YOY November 2024 vs. 2019

▲ 2.9%

Year-to-Date YOY vs. Previous Year

**4.4**%

### Competitive Set Throughput

Last 6 months, vs the same months in 2023

	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24
Missouri	+6%	+4%	+5%	+1%	-1%	-2%
Missouri	+6%	+4%	+5%	+1%	-1%	-2%
Missouri	+6%	+4%	+5%	+1%	-1%	-2%
USA	+7%	+5%	+5%	+2%	+1%	+0%

### Throughput by State of Departure

November 2024 Year-to-Date vs the same time period in 2023 (Click to filter)



# Throughput: Missouri 7 day moving average trend 2021 2022 2023 2024 40K 30K 20K Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec

